



*You are invited to attend...*

# Transition to Practice: The Clinical and Financial Perspectives

*Shawn Jakupi & Mehendi Kamani to discuss :*

- What does incorporating mean/ when should I consider incorporating?
- Should I pay down debt, invest or do both?
- What kind of investments can I hold in my corporation?
- Are personal investments and corporate investments different and should I have both?
- What kind of insurance protection should I be considering?
- What should I consider when buying real estate?
- What about taxes?



**Date & Time:**

Tuesday, March 3<sup>rd</sup>, 2020  
6:30pm - Dinner



**Location:**

LONDON HUNT AND COUNTRY CLUB  
1431 Oxford St W  
London, ON N6H 1W1



**Hosted by:**

**Mehendi Kamani CFP, CIM, CLU,**  
*Portfolio Manager*  
*Tall Oak Private Wealth of Raymond James Ltd.*

**Shawn Jakupi CFA, CFP,**  
*Portfolio Manager*  
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Please **RSVP** Jena Cummings by Friday, February 28<sup>th</sup>:  
[519-601-9150](tel:519-601-9150) or [jena.cummings@raymondjames.ca](mailto:jena.cummings@raymondjames.ca)



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